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# Company In Depth Fundamentals - Profile

Ticker: [XOM US EQUITY](#)

## Exxon Mobil Corp (New York: XOM, Currency: USD)

Sector: Energia Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

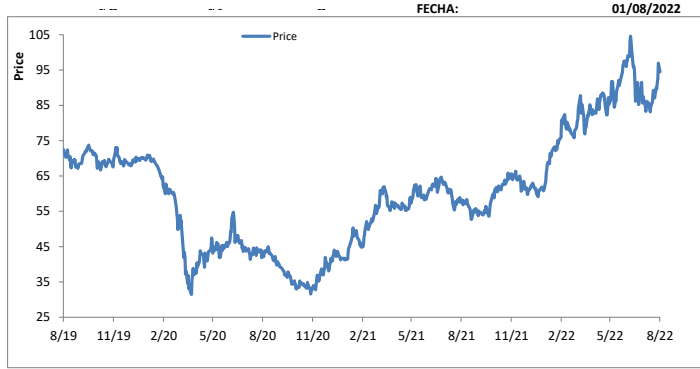
Website	corporate.exxonmobil.com
Number of Employees	63,000
Ticker:	XOM US

22777 Springwoods Village Pkwy Parkway Spring, TX 77389 United States
Phone : 1-972-940-6000
Fax : 1-832-648-5106

94.48 -2.45 (-2.53%)

Exxon Mobil Corporation opera negocios de petróleo y petroquímicos. Realiza operaciones de exploración y producción de petróleo y gas, generación de energía eléctrica, carbón y minerales. También fabrica y comercia carburantes, lubricantes y químicos. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	94.48	Market Cap (MM)	393,792.6
Open	94.79	Shares Out. (MM)	4,168.0
Previous Close	96.93	Float %	99.7%
Change	4.29	Shares sold short (MM)	37,524,789.0
Change %	4.63	Dividend Yield %	3.7
Day High/Day Low	95.4 / 93.2	Diluted EPS Excl. XO	9.8
52 Wk High/52 Wk low	105.6 / 52.1	P / Diluted EPS Before XO	10.3
Volume (MM)	20.78	Beta	0.74
Avg. Vol - 3 mo (MM)	28.30		



Financial Information (Currency: USD, in mm)			
Revenue - LTM	352,196.0	Cash & ST Invest.	6,802
EBIT - LTM	42,905.0	Total Assets	338,923.0
EBITDA - LTM	66,890.0	Total Debt	52,898.0
Net Income - LTM	38,950.0	Total Liabilities	163,240.0
Total Enterprise Value	429,007	Total Equity	175,683.0
TEV/ Total Revenue	1.1 x	Cash from Operations - LTM	63,966.0
TEV/ EBITDA	5.9 x	Cash From Investing - LTM	-12,173.0
		Cash from Financing -LTM	-36,397.0

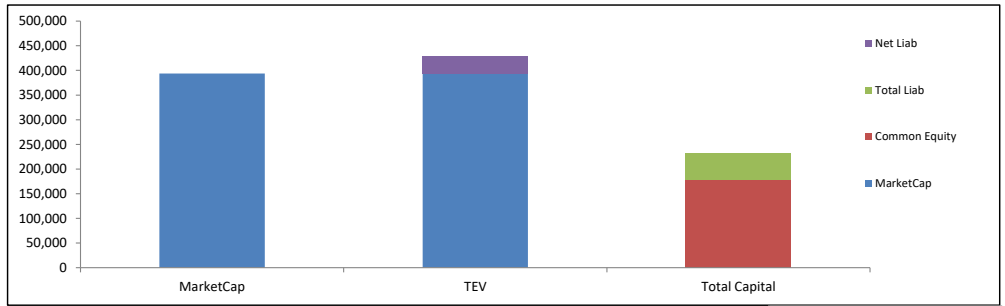
Company Notes	
2015 Q2	a loss of \$2.000 from Acquisition-Related Costs
GAAP Net Income includes, (in millions, after-tax):	
a loss of \$260.000 from Tax Provision/Benefit	2010 Q2
	GAAP Net Income includes, (in millions, pre-tax):
	a loss of \$15.000 from Acquisition-Related charges
2012 A1	
GAAP Net Income Includes: (in millions, pre-tax)	2010 Q1
A gain of \$3400 from Sale of Business	GAAP Net Income includes, (in millions, after-tax):
A gain of \$6500 from Restructuring	a tax benefit of \$200.000
A gain of \$600 from Disposal of Assets	
2012 Q4	2009 A1
GAAP Net Income includes, (in millions, after-tax)	GAAP Net Income includes, (in millions, after-tax):
A gain of \$600.000 from Disposal of Assets	A loss of \$140.000 from interest related to Valdez punitive damages award.
2012 Q2	2009 Q2
GAAP Net Income includes, (in millions, after-tax):	GAAP Net Income includes, (in millions):
a gain of \$6,500.000 from Divestitures	An after-tax loss of \$140.000 from interest related to Valdez punitive damages award.
a gain of \$1,000.000 from Other Items	
2010 A1	2008 A1
GAAP Net Income includes, (in millions):	GAAP Net Income includes, (in millions, after-tax):
a pre-tax loss of \$18.000 from Merger/Acquisition Costs	a gain of \$1,160.000 from from Special Items
an after-tax loss of \$200.000 from Healthcare Tax Charge	
2010 Q4	2008 Q3
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income includes, (in millions, after-tax):
a loss of \$1.000 from Merger/Acquisition Costs	A gain of \$1,450.000 from Special Items
2010 Q3	2008 Q2
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income includes, (in millions, after-tax):

Key Board Members		
Name	Title	Organization
Jeffrey W Ubben "Jeff"	Founder	Valueact Holdings Lp
	Chairman Emeritus/Founder	Valueact Capital Partners Lp
	Chairman Emeritus/Founder	Valueact Capital Management LI
	Mng Partner/Portfolio Mgr/Co-FO	Inclusive Capital Partners Lp
	Board Member	Enviva Inc
	Board Member	Fertiglobe Plc
	Board Member	Exxon Mobil Corp
	Board Member	Enviva Lp
	Board Member	United Talent Agency
	Trustee	Duke University
	Board Member	World Wildlife Fund
	Trustee	Northwestern University
Angela F Braly	Board Member	Exxon Mobil Corp
	Board Member	Brookfield Asset Mgmt Inc
	Board Member	Brookfield Asset Management LI
	Board Member	Procter & Gamble Co
Steven A Kandarian	Founder	Eagle Capital Holdings
	Founder	Orion Capital Partners
	Chair	Jackson Financial Inc
	Chairman	Jackson National Life Insuranc
	Board Member	Exxon Mobil Corp
	Board Member	Neuberger Berman Group Llc
Joseph L Hooley "Jay"	Lead Director	Exxon Mobil Corp
	Board Member	Aptiv Plc
	Board Member	Liberty Mutual Insurance Co
	Board Member	Federal Reserve Bank Boston
	Board Member	Boy'S & Girl'S Clubs Of Boston
	Board Member	Liberty Mutual Holding
Ursula M Burns	Co-Founder	Integrum Holdings Lp

Ticker:	XOM US EQUITY											
Period Type:	Annuals											
Sector:	Energia			Industry: Petroleo, gas y combustibles				Sub-Industry: Petróleo y gas integrados				
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	

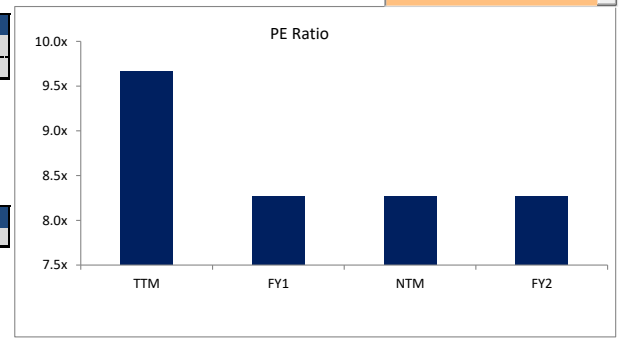
Key Financials	Actuals						LTM			Estimates	
	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/03/2022	30/06/2022	31/12/2022	31/12/2023	31/12/2024
For the Fiscal Period Ending	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Total Revenue</b>	236,810.0	200,628.0	237,162.0	279,332.0	255,583.0	USD31/12/2020	USD31/03/2022	USD30/06/2022	USD31/12/2022	108,549.3	108,549.3
<i>Growth Over Prior Year</i>	(35.1%)	(15.3%)	18.2%	17.8%	(8.5%)	(30.1%)	54.9%	64.1%	47.1%	47.1%	47.1%
<b>Gross Profit</b>	25,907.0	13,202.0	26,258.0	35,070.0	25,433.0	(17,995.0)	34,647.0	54,292.0	--	--	--
<i>Margin %</i>	10.9%	6.6%	11.1%	12.6%	10.0%	--	--	--	--	--	--
<b>EBITDA</b>	30,931.0	23,244.0	31,967.0	39,584.0	31,963.0	16,909.0	45,382.0	66,890.0	27,328.1	27,328.1	27,328.1
<i>Margin %</i>	13.1%	11.6%	13.5%	14.2%	12.5%	--	--	--	--	25.2%	25.2%
<b>EBIT</b>	12,883.0	936.0	12,074.0	20,839.0	11,531.0	(30,653.0)	23,233.0	42,905.0	20,133.4	20,133.4	20,133.4
<i>Margin %</i>	5.4%	0.5%	5.1%	7.5%	4.5%	--	--	--	--	18.5%	18.5%
<b>Earnings from Cont. Ops.</b>	16,551.0	8,375.0	19,848.0	21,421.0	14,774.0	(23,251.0)	23,598.0	40,345.0	--	--	--
<i>Margin %</i>	7.0%	4.2%	8.4%	7.7%	5.8%	--	--	--	--	--	--
<b>Net Income</b>	16,150.0	7,840.0	19,710.0	20,840.0	14,340.0	(22,440.0)	23,040.0	38,950.0	14,036.1	14,036.1	14,036.1
<i>Margin %</i>	6.8%	3.9%	8.3%	7.5%	5.6%	--	--	--	--	12.9%	12.9%
<b>Diluted EPS Excl. Extra Items</b>	3.9	1.9	4.6	4.9	3.4	(5.3)	5.4	9.1	3.3	3.3	3.3
<i>Growth Over Prior Year</i>	(49.3%)	(51.2%)	146.3%	5.4%	(31.1%)	--	--	(393.7%)	108.2%	108.2%	108.2%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	94.48
Shares Out.	4,168.00
<b>Market Capitalization (USD)</b>	<b>393,792.64</b>
- Cash & Short Term Investments	18,861.00
+ Total Debt	46,883.00
+ Pref. Equity	0.00
+ Total Minority Interest	7,192.00
<b>= Total Enterprise Value (USD)</b>	<b>429,006.64</b>
Book Value of Common Equity	177,316.00
+ Pref. Equity	0.00
+ Total Minority Interest	7,192.00
+ Total Debt	46,883.00
<b>= Total Capital</b>	<b>231,391.00</b>



Valuation Multiples based on Current Capitalization	Actual		Estimates		
	31/03/2022	30/06/2022	31/03/2022	31/03/2022	31/03/2022
TEV/Total Revenue	1.1x	1.1x	3.9x	3.9x	3.9x
TEV/EBITDA	6.9x	5.9x	4.3x	4.3x	4.3x
TEV/EBIT	13.4x	9.1x	6.8x	6.8x	6.8x
P/Diluted EPS Before Extra	11.4x	9.4x			
P/BV	1.5x	2.0x	2.2x	2.2x	2.2x
Price/Tang BV	1.5x	--			

Valuation Multiples for Chart	For the Fiscal Period Ending			
	TTM	FY1	NTM	FY2
PE Ratio	9.7x	8.3x	8.3x	8.3x
TEV / EBITDA	5.9x	4.3x	4.3x	4.3x
Price / CF	6.3x	5.9x	5.9x	5.9x
Price / Book	2.2x	2.2x	2.2x	2.2x
Dividend Yield	3.7x	3.8x	3.8x	3.8x





Ticker:	XOM US EQUITY
Period Type	Annuals

XOM US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Balance Sheet</b>											
Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>ASSETS</b>											
Cash And Equivalents	12,664.00	9,582.00	4,644.00	4,616.00	3,705.00	3,657.00	3,177.00	3,042.00	3,089.00	4,364.00	6,802.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
<b>Total Cash &amp; ST Investments</b>	<b>12,664.00</b>	<b>9,582.00</b>	<b>4,644.00</b>	<b>4,616.00</b>	<b>3,705.00</b>	<b>3,657.00</b>	<b>3,177.00</b>	<b>3,042.00</b>	<b>3,089.00</b>	<b>4,364.00</b>	<b>6,802.00</b>
Accounts & Notes Receivable	38,642.00	34,987.00	33,152.00	28,009.00	19,875.00	21,394.00	25,597.00	24,701.00	26,966.00	20,581.00	32,383.00
<b>Total Receivables</b>	<b>38,642.00</b>	<b>34,987.00</b>	<b>33,152.00</b>	<b>28,009.00</b>	<b>19,875.00</b>	<b>21,394.00</b>	<b>25,597.00</b>	<b>24,701.00</b>	<b>26,966.00</b>	<b>20,581.00</b>	<b>32,383.00</b>
Inventories	15,024.00	14,542.00	16,135.00	16,678.00	16,245.00	15,080.00	16,992.00	18,958.00	18,528.00	18,850.00	18,780.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	404.00	341.00	269.00	42.00	-	-	-	-	-	-	-
Other Current Assets	6,229.00	5,008.00	5,108.00	3,565.00	2,798.00	1,285.00	1,368.00	1,272.00	1,469.00	1,098.00	1,189.00
<b>Total Current Assets</b>	<b>72,963.00</b>	<b>64,460.00</b>	<b>59,308.00</b>	<b>52,910.00</b>	<b>42,623.00</b>	<b>41,416.00</b>	<b>47,134.00</b>	<b>47,973.00</b>	<b>50,052.00</b>	<b>44,893.00</b>	<b>59,154.00</b>
<b>Net Property, Plant &amp; Equipment</b>	<b>214,664.00</b>	<b>226,949.00</b>	<b>243,650.00</b>	<b>252,668.00</b>	<b>251,605.00</b>	<b>244,224.00</b>	<b>252,630.00</b>	<b>247,101.00</b>	<b>259,651.00</b>	<b>233,631.00</b>	<b>222,634.00</b>
Long-term Investments	7,625.00	6,229.00	6,233.00	5,404.00	4,798.00	4,849.00	5,694.00	5,800.00	5,331.00	4,931.00	5,644.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	35,800.00	36,157.00	37,617.00	38,511.00	37,732.00	39,825.00	43,233.00	45,322.00	47,563.00	49,295.00	51,491.00
<b>Total Assets</b>	<b>331,052.00</b>	<b>333,795.00</b>	<b>346,808.00</b>	<b>349,493.00</b>	<b>336,758.00</b>	<b>330,314.00</b>	<b>348,691.00</b>	<b>346,196.00</b>	<b>362,597.00</b>	<b>332,750.00</b>	<b>338,923.00</b>
<b>LIABILITIES</b>											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	7,711.00	3,653.00	15,808.00	17,468.00	18,762.00	13,830.00	17,930.00	17,258.00	21,804.00	21,630.00	5,647.00
Accounts Payable	33,969.00	33,789.00	30,920.00	25,286.00	18,074.00	17,801.00	21,701.00	21,063.00	24,694.00	17,499.00	26,623.00
Curr. Income Taxes Payable	12,727.00	9,758.00	7,831.00	4,938.00	2,802.00	2,615.00	3,045.00	2,612.00	1,580.00	684.00	1,601.00
Other Current Liabilities	23,098.00	16,939.00	17,165.00	16,941.00	14,338.00	13,392.00	15,095.00	16,205.00	15,911.00	16,550.00	22,772.00
<b>Total Current Liabilities</b>	<b>77,505.00</b>	<b>64,139.00</b>	<b>71,724.00</b>	<b>64,633.00</b>	<b>53,976.00</b>	<b>47,638.00</b>	<b>57,771.00</b>	<b>57,138.00</b>	<b>63,989.00</b>	<b>56,363.00</b>	<b>56,643.00</b>
Long-Term Debt	9,322.00	7,928.00	6,891.00	11,653.00	19,925.00	28,932.00	24,406.00	20,538.00	30,824.00	51,176.00	47,251.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	83,481.00	90,068.00	87,698.00	92,143.00	86,047.00	79,914.00	72,014.00	69,992.00	68,846.00	61,081.00	59,346.00
<b>Total Liabilities</b>	<b>170,308.00</b>	<b>162,135.00</b>	<b>166,313.00</b>	<b>168,429.00</b>	<b>159,948.00</b>	<b>156,484.00</b>	<b>154,191.00</b>	<b>147,668.00</b>	<b>163,659.00</b>	<b>168,620.00</b>	<b>163,240.00</b>
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
<b>Total Pref. Equity</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Minority Interest	6,348.00	5,797.00	6,492.00	6,665.00	5,999.00	6,505.00	6,812.00	6,734.00	7,288.00	6,980.00	7,106.00
Additional Paid In Capital	9,512.00	9,653.00	10,077.00	10,792.00	11,612.00	12,157.00	14,656.00	15,258.00	15,637.00	15,688.00	15,746.00
Retained Earnings	330,939.00	365,727.00	387,432.00	408,384.00	412,444.00	407,831.00	414,540.00	421,653.00	421,341.00	383,943.00	392,059.00
Treasury Stock	(176,932.00)	(197,333.00)	(212,781.00)	(225,820.00)	(229,734.00)	(230,424.00)	(225,246.00)	(225,553.00)	(225,835.00)	(225,776.00)	(225,464.00)
Comprehensive Inc. and Other	(9,123.00)	(12,184.00)	(10,725.00)	(18,957.00)	(23,511.00)	(22,239.00)	(16,262.00)	(19,564.00)	(19,493.00)	(16,705.00)	(13,764.00)
<b>Total Common Equity</b>	<b>160,744.00</b>	<b>171,660.00</b>	<b>180,495.00</b>	<b>181,064.00</b>	<b>176,810.00</b>	<b>173,830.00</b>	<b>194,500.00</b>	<b>198,528.00</b>	<b>198,938.00</b>	<b>164,130.00</b>	<b>175,683.00</b>
<b>Total Equity</b>	<b>160,744.00</b>	<b>171,660.00</b>	<b>180,495.00</b>	<b>181,064.00</b>	<b>176,810.00</b>	<b>173,830.00</b>	<b>194,500.00</b>	<b>198,528.00</b>	<b>198,938.00</b>	<b>164,130.00</b>	<b>175,683.00</b>
<b>Total Liabilities And Equity</b>	<b>331,052.00</b>	<b>333,795.00</b>	<b>346,808.00</b>	<b>349,493.00</b>	<b>336,758.00</b>	<b>330,314.00</b>	<b>348,691.00</b>	<b>346,196.00</b>	<b>362,597.00</b>	<b>332,750.00</b>	<b>338,923.00</b>
<b>Supplemental Items</b>											
Total Shares Out. on Filing Date	4,734.00	4,502.00	4,335.00	4,201.00	4,156.00	4,148.00	4,239.00	4,237.00	4,234.00	4,233.00	4,239.00
Total Shares Out. on Balance Sheet Date	4,734.00	4,502.00	4,335.00	4,201.00	4,156.00	4,148.00	4,239.00	4,237.00	4,234.00	4,233.00	4,239.00
Book Value/Share	32.61	36.84	40.14	41.51	41.10	40.34	44.28	45.27	45.26	37.12	39.77
Tangible Book Value	154,396.00	165,863.00	174,003.00	174,399.00	170,811.00	167,325.00	187,688.00	191,794.00	191,650.00	157,150.00	168,577.00
Tangible Book Value/Share	32.61	36.84	40.14	41.51	41.10	40.34	44.28	45.27	45.26	37.12	39.77
Total Debt	17,033.00	11,581.00	22,699.00	29,121.00	38,687.00	42,762.00	42,336.00	37,796.00	52,628.00	72,806.00	52,898.00
Net Debt	4,369.00	1,999.00	18,055.00	24,505.00	34,982.00	39,105.00	39,159.00	34,754.00	49,539.00	68,442.00	46,096.00
Total Minority Interest	6,348.00	5,797.00	6,492.00	6,665.00	5,999.00	6,505.00	6,812.00	6,734.00	7,288.00	6,980.00	7,106.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	11,665.00	10,836.00	12,117.00	12,384.00	12,037.00	10,877.00	12,871.00	14,803.00	14,010.00	14,169.00	14,519.00
Other Inventory Accounts	3,359.00	3,706.00	4,018.00	4,294.00	4,208.00	4,203.00	4,121.00	4,155.00	4,518.00	4,681.00	4,261.00
Accum. Allowance for Doubtful Accts	-	109.00	112.00	113.00	107.00	75.00	72.00	61.00	34.00	96.00	159.00
Full Time Employees	82,100.00	76,900.00	75,000.00	75,300.00	73,500.00	71,100.00	69,600.00	71,000.00	74,900.00	72,000.00	63,000.00

Ticker: <b>XOM US EQUITY</b>	Sort: <b>Ascend</b>	Currency Selection: <input type="checkbox"/> Reporting <input checked="" type="checkbox"/> Change	<b>USD</b>
Period Type: <b>Annuals</b>	Consolidated: <b>Yes</b>	Accounting Standard: <b>Mixed</b>	

**Exxon Mobil Corp**

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Cash Flow</b>											
<b>For the Fiscal Period Ending</b>											
<b>Currency</b>	<b>31/12/2011</b>	<b>31/12/2012</b>	<b>31/12/2013</b>	<b>31/12/2014</b>	<b>31/12/2015</b>	<b>31/12/2016</b>	<b>31/12/2017</b>	<b>31/12/2018</b>	<b>31/12/2019</b>	<b>31/12/2020</b>	<b>31/12/2021</b>
	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>
<b>Net Income</b>	<b>41,060.00</b>	<b>44,880.00</b>	<b>32,580.00</b>	<b>32,520.00</b>	<b>16,150.00</b>	<b>7,840.00</b>	<b>19,710.00</b>	<b>20,840.00</b>	<b>14,340.00</b>	<b>(22,440.00)</b>	<b>23,040.00</b>
<b>Depreciation &amp; Amort., Total</b>	<b>15,583.00</b>	<b>15,888.00</b>	<b>17,182.00</b>	<b>17,297.00</b>	<b>18,048.00</b>	<b>22,308.00</b>	<b>19,893.00</b>	<b>18,745.00</b>	<b>18,998.00</b>	<b>46,009.00</b>	<b>20,607.00</b>
Other Non-Cash Adj	(286.00)	(5,225.00)	(128.00)	231.00	(741.00)	(6,674.00)	(8,888.00)	(2,215.00)	(4,545.00)	(7,248.00)	320.00
Changes in Non-Cash Capital	(1,012.00)	627.00	(4,720.00)	(4,932.00)	(3,113.00)	(1,392.00)	(649.00)	(1,356.00)	923.00	(1,653.00)	4,162.00
<b>Cash from Ops.</b>	<b>55,345.00</b>	<b>56,170.00</b>	<b>44,914.00</b>	<b>45,116.00</b>	<b>30,344.00</b>	<b>22,082.00</b>	<b>30,066.00</b>	<b>36,014.00</b>	<b>29,716.00</b>	<b>14,668.00</b>	<b>48,129.00</b>
Capital Expenditure	(30,975.00)	(34,271.00)	(33,669.00)	(32,952.00)	(26,490.00)	(16,163.00)	(15,402.00)	(19,574.00)	(24,361.00)	(17,282.00)	(12,076.00)
Sale of Property, Plant, and Equipment	11,133.00	7,655.00	2,707.00	4,035.00	2,389.00	4,275.00	3,103.00	4,123.00	3,692.00	999.00	3,176.00
Cash Acquisitions	(1,754.00)	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	1,674.00	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Secur.	(3,586.00)	(598.00)	(4,435.00)	(1,631.00)	(607.00)	(1,417.00)	(5,507.00)	(1,981.00)	(3,905.00)	(4,857.00)	(2,817.00)
Other Investing Activities	1,343.00	1,613.00	1,196.00	3,573.00	884.00	902.00	2,076.00	986.00	1,490.00	2,681.00	1,482.00
<b>Cash from Investing</b>	<b>(22,165.00)</b>	<b>(25,601.00)</b>	<b>(34,201.00)</b>	<b>(26,975.00)</b>	<b>(23,824.00)</b>	<b>(12,403.00)</b>	<b>(15,730.00)</b>	<b>(16,446.00)</b>	<b>(23,084.00)</b>	<b>(18,459.00)</b>	<b>(10,235.00)</b>
Net Short Term Debt Issued/Repaid	1,521.00	(3,756.00)	11,272.00	1,304.00	1,253.00	(7,773.00)	(1,108.00)	(4,971.00)	1,611.00	(3,037.00)	(19,692.00)
Long-Term Debt Issued	702.00	995.00	345.00	5,731.00	8,028.00	12,066.00	60.00	46.00	7,052.00	23,186.00	46.00
Long-Term Debt Repaid	(266.00)	(147.00)	(13.00)	(69.00)	(26.00)	-	-	-	(1.00)	(8.00)	(8.00)
<b>Total Debt Issued/Repaid</b>	<b>1,957.00</b>	<b>(2,908.00)</b>	<b>11,604.00</b>	<b>6,966.00</b>	<b>9,255.00</b>	<b>4,293.00</b>	<b>(1,048.00)</b>	<b>(4,925.00)</b>	<b>8,662.00</b>	<b>20,141.00</b>	<b>(19,654.00)</b>
Pref. Dividends Paid	(9,020.00)	(10,092.00)	(10,875.00)	(11,568.00)	(12,090.00)	(12,453.00)	(13,001.00)	(13,798.00)	(14,652.00)	(14,865.00)	(14,924.00)
<b>Total Dividends Paid</b>	<b>(9,020.00)</b>	<b>(10,092.00)</b>	<b>(10,875.00)</b>	<b>(11,568.00)</b>	<b>(12,090.00)</b>	<b>(12,453.00)</b>	<b>(13,001.00)</b>	<b>(13,798.00)</b>	<b>(14,652.00)</b>	<b>(14,865.00)</b>	<b>(14,924.00)</b>
Increase in Capital Stocks	1,184.00	323.00	98.00	145.00	7.00	6.00	-	-	-	-	-
Decrease in Capital Stocks	(22,055.00)	(21,068.00)	(15,998.00)	(13,183.00)	(4,039.00)	(977.00)	(747.00)	(626.00)	(594.00)	(405.00)	(155.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(407.00)	94.00	(480.00)	(529.00)	(564.00)	(596.00)	(20.00)	(354.00)	(1.00)	195.00	(723.00)
<b>Cash from Financing</b>	<b>(28,341.00)</b>	<b>(33,651.00)</b>	<b>(15,651.00)</b>	<b>(18,169.00)</b>	<b>(7,431.00)</b>	<b>(9,727.00)</b>	<b>(14,816.00)</b>	<b>(19,703.00)</b>	<b>(6,585.00)</b>	<b>5,066.00</b>	<b>(35,456.00)</b>
<b>Net Change in Cash</b>	<b>4,839.00</b>	<b>(3,082.00)</b>	<b>(4,938.00)</b>	<b>(28.00)</b>	<b>(911.00)</b>	<b>(48.00)</b>	<b>(480.00)</b>	<b>(135.00)</b>	<b>47.00</b>	<b>1,275.00</b>	<b>2,438.00</b>
<b>Supplemental Items</b>											
Cash Interest Paid	557.00	555.00	426.00	380.00	586.00	818.00	1,132.00	955.00	1,291.00	1,451.00	1,474.00
Cash Taxes Paid	27,254.00	24,349.00	25,066.00	18,085.00	7,269.00	4,214.00	7,510.00	9,294.00	7,018.00	2,428.00	5,341.00
Free Cash Flow	24,370.00	21,899.00	11,245.00	12,164.00	3,854.00	5,919.00	14,664.00	16,440.00	5,355.00	(2,614.00)	36,053.00
Change in Net Working Capital	-	-	-	-	-	-	-	(1,356.00)	-	-	-

Ticker: XOM US EQUITY  
 Period Type: Annuals

Sort: Ascend  
 Consolidated: Yes

Accounting: Mixed

**Exxon Mobil Corp**

Sector: Energia Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
TEV / LTM Total Revenue	Close	1.0x	0.9x	1.2x	1.2x	1.5x	2.1x	1.7x	1.2x	1.4x	1.4x	1.1x
	Average	1.2x	1.0x	1.0x	1.1x	1.0x	1.7x	1.9x	1.6x	1.3x	1.0x	1.8x
	High	1.3x	1.0x	1.2x	1.2x	1.5x	2.1x	2.1x	1.8x	1.4x	1.4x	2.0x
	Low	1.0x	0.9x	0.9x	1.0x	0.9x	1.5x	1.7x	1.2x	1.2x	0.7x	1.1x
TEV / LTM EBITDA	Close	5.9x	6.0x	8.1x	8.2x	11.8x	18.1x	12.5x	8.3x	11.0x	14.8x	6.9x
	Average	7.4x	5.9x	6.2x	7.7x	7.4x	12.9x	16.8x	12.0x	8.9x	7.7x	18.9x
	High	8.2x	6.3x	8.1x	8.2x	11.8x	18.1x	18.2x	13.2x	11.0x	14.8x	21.1x
	Low	6.0x	5.4x	5.8x	6.8x	6.2x	11.2x	12.5x	8.3x	8.2x	5.9x	6.9x
TEV / LTM EBIT	Close	7.6x	8.0x	11.5x	12.3x	28.3x	448.7x	33.2x	15.9x	30.1x	--	13.4x
	Average	10.1x	7.7x	8.2x	11.0x	11.2x	32.6x	415.5x	31.8x	17.0x	20.9x	13.4x
	High	11.2x	8.2x	11.6x	12.4x	28.4x	448.6x	451.4x	35.1x	30.1x	30.5x	13.4x
	Low	7.7x	6.9x	7.7x	9.7x	9.3x	26.8x	33.2x	15.8x	15.5x	16.2x	13.4x
Price / LTM EPS	Close	10.1x	10.8x	13.7x	12.3x	19.9x	37.5x	23.3x	13.8x	27.9x	--	11.5x
	Average	12.7x	10.3x	11.2x	13.2x	11.0x	22.1x	33.9x	22.2x	15.0x	17.8x	11.5x
	High	14.0x	11.1x	13.7x	14.2x	19.9x	37.5x	37.7x	24.8x	27.9x	28.3x	11.5x
	Low	10.1x	9.2x	10.6x	11.7x	9.1x	18.7x	23.3x	13.8x	13.5x	12.6x	11.5x
Price / Book Value	Close	2.6x	2.3x	2.5x	2.2x	1.9x	2.2x	1.9x	1.5x	1.5x	1.1x	1.5x
	Average	2.7x	2.7x	2.5x	2.4x	2.0x	2.1x	2.0x	1.8x	1.6x	1.0x	1.6x
	High	3.0x	2.9x	2.8x	2.6x	2.2x	2.3x	2.3x	2.0x	1.8x	1.6x	1.8x
	Low	2.3x	2.3x	2.3x	2.2x	1.7x	1.8x	1.9x	1.5x	1.5x	0.7x	1.1x
Price / Tangible Book Value	Close	2.6x	2.3x	2.5x	2.2x	1.9x	2.2x	1.9x	1.5x	1.5x	1.1x	1.5x
	Average	2.7x	2.7x	2.5x	2.4x	2.0x	2.1x	2.0x	1.8x	1.6x	1.0x	1.6x
	High	3.0x	2.9x	2.8x	2.6x	2.2x	2.3x	2.3x	2.0x	1.8x	1.6x	1.8x
	Low	2.3x	2.3x	2.3x	2.2x	1.7x	1.8x	1.9x	1.5x	1.5x	0.7x	1.1x
Price / Cash Flow	Close	7.5x	7.1x	10.0x	8.8x	10.8x	17.1x	11.8x	8.1x	10.0x	12.0x	5.4x
	Average	8.0x	7.6x	7.5x	9.6x	7.9x	11.9x	15.5x	11.3x	8.7x	6.4x	16.8x
	High	8.9x	8.2x	10.0x	10.3x	10.8x	17.1x	17.2x	12.6x	10.0x	12.0x	19.3x
	Low	6.9x	6.8x	7.0x	8.5x	6.5x	10.1x	11.8x	8.1x	7.9x	4.5x	5.4x
TEV / LTM FCF	Close	16.9x	18.3x	39.8x	32.5x	84.9x	63.7x	24.3x	17.7x	55.6x	--	7.3x
	Average	18.1x	17.3x	19.2x	38.2x	29.4x	93.7x	57.6x	23.2x	19.3x	35.5x	7.3x
	High	20.0x	18.7x	39.8x	41.0x	84.9x	103.6x	64.1x	25.9x	55.6x	56.5x	7.3x
	Low	15.4x	15.5x	18.0x	32.5x	24.2x	63.7x	24.3x	17.7x	17.3x	25.1x	7.3x
Dividend Yield	Close	2.2	2.5	2.4	2.9	3.7	3.3	3.7	4.7	4.9	8.4	5.7
	Average	2.2	2.1	2.4	2.5	3.3	3.4	3.6	3.8	4.4	8.0	6.1
	High	2.6	2.5	2.6	2.9	3.9	3.9	3.9	4.7	4.9	10.9	8.4
	Low	2.0	2.0	2.1	2.4	2.9	3.0	3.3	3.4	3.9	4.8	5.2

Ticker:	XOM US EQUITY
Period Type:	Quarters

XOM US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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## Exxon Mobil Corp

Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios											
For the Fiscal Period Ending	31/12/2019	31/03/2020	30/06/2020	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021	31/03/2022	--
<b>Profitability</b>											
Return on Assets	4.0%	3.2%	2.0%	0.9%	-6.5%	-5.5%	-3.8%	-1.7%	6.9%	7.5%	11.0%
Return on Capital	6.3%	5.0%	3.1%	1.5%	-9.1%	-7.9%	-5.3%	-2.2%	10.4%	12.0%	17.9%
Return on Equity	7.5%	6.1%	3.9%	1.8%	-12.9%	-11.3%	-7.9%	-3.5%	14.1%	15.8%	23.2%
<b>Margin Analysis</b>											
Gross Margin	9.6%	3.8%	3.9%	4.5%	-51.1%	9.1%	11.3%	14.7%	14.1%	9.9%	21.3%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	12.4%	11.7%	11.2%	10.2%	8.6%	9.9%	11.3%	13.7%	15.8%	16.8%	19.0%
EBIT Margin	4.5%	3.2%	1.5%	-0.6%	-17.2%	-15.1%	-9.8%	-5.0%	8.4%	8.8%	12.2%
Earnings from Cont. Ops Margin	3.9%	-1.9%	-5.1%	-1.9%	-59.3%	3.9%	7.2%	11.0%	10.2%	6.8%	18.6%
Net Income Margin	9.0%	-1.1%	-3.3%	-1.5%	-43.9%	4.7%	7.1%	9.4%	10.9%	6.2%	16.0%
Normalized Net Income Margin	3.2%	-1.1%	-3.3%	-1.4%	-1.0%	4.8%	7.1%	9.4%	10.5%	10.1%	15.8%
Free Cash Flow Margin	-0.6%	0.6%	-13.7%	2.4%	0.8%	11.9%	10.5%	12.9%	16.0%	12.4%	14.5%
<b>Asset Turnover</b>											
Total Asset Turnover	0.7x	0.7x	0.6x	0.5x	0.5x	0.5x	0.6x	0.7x	0.8x	0.9x	1.0x
Fixed Asset Turnover	1.0x	1.0x	0.8x	0.8x	0.7x	0.8x	0.9x	1.0x	1.2x	1.4x	1.6x
Accounts Receivable Turnover	9.9x	10.4x	9.3x	8.7x	7.5x	7.9x	9.0x	9.7x	10.4x	9.2x	9.2x
Inventory Turnover	12.3x	13.1x	10.3x	10.4x	10.5x	11.2x	11.5x	12.9x	12.9x	13.3x	13.9x
<b>Short Term Liquidity</b>											
Current Ratio	0.8x	0.8x	0.9x	0.9x	0.8x	0.8x	0.8x	0.9x	1.0x	1.1x	1.2x
Quick Ratio	0.5x	0.5x	0.6x	0.5x	0.4x	0.5x	0.5x	0.6x	0.7x	0.7x	0.8x
Cash from Ops. To Curr Liab	0.0x	0.7x	0.7x	0.7x	0.1x	0.1x	0.1x	0.1x	0.2x	0.2x	0.7x
Ave. Davs Sales Out.	36.9x	35.2x	39.5x	42.3x	48.7x	46.0x	40.4x	37.5x	34.9x	39.8x	39.7x
Ave. Davs Inventory Out.	29.7x	28.0x	35.6x	35.2x	34.8x	32.5x	31.8x	28.4x	28.4x	27.5x	26.3x
Ave. Davs Payable Out.	36.4x	--	--	--	39.2x	--	--	--	33.3x	--	--
Ave. Cash Conversion Cycle	30.3x	--	--	--	44.3x	--	--	--	30.0x	--	--
<b>Long Term Solvency</b>											
Total Debt/Equity	26.5%	31.6%	37.1%	37.3%	44.4%	38.6%	36.6%	33.8%	30.1%	26.9%	25.4%
Total Debt/Capital	20.9%	24.0%	27.1%	27.1%	30.7%	27.8%	26.8%	25.3%	23.1%	21.2%	20.3%
LT Debt/Equity	16.1%	17.5%	25.8%	26.4%	32.6%	28.8%	28.6%	27.2%	28.0%	25.2%	22.3%
LT Debt/Capital	12.3%	12.8%	18.1%	18.5%	21.6%	19.8%	20.0%	19.5%	20.7%	19.0%	17.1%
Total Liabilities/Total Assets	27.5%	28.7%	32.4%	32.7%	33.7%	32.8%	32.5%	31.9%	31.5%	29.9%	28.0%
EBIT / Interest Exp.	12.27x	-4.15x	-5.21x	-3.11x	-86.59x	8.74x	18.75x	37.04x	37.51x	31.80x	106.76x
EBITDA / Interest Exp.	38.77x	19.27x	10.30x	14.75x	10.19x	28.14x	38.24x	60.36x	63.13x	79.05x	179.70x
(EBITDA-CAPEX) / Interest Exp.	5.37x	-4.65x	-3.63x	2.96x	-1.41x	18.83x	27.43x	47.08x	44.62x	58.24x	109.92x
Total Debt/EBITDA	1.67x	2.05x	2.88x	3.45x	4.74x	3.55x	2.50x	1.71x	1.21x	0.92x	0.70x
Net Debt/EBITDA	1.57x	1.66x	2.37x	3.01x	4.46x	3.35x	2.35x	1.57x	1.05x	0.71x	0.42x
Altman Z Score	3.47	2.94	2.85	2.61	2.43	2.67	2.92	3.07	3.62	3.86	--
<b>Growth Over Prior Year</b>											
Total Revenue	(7.7%)	(10.6%)	(5.2%)	(7.8%)	(7.4%)	4.4%	104.3%	58.3%	77.8%	52.4%	68.7%
Gross Profit	(27.9%)	(64.3%)	(81.5%)	(69.8%)	(484.6%)	148.5%	499.0%	417.9%	(148.9%)	65.9%	217.6%
EBITDA	(19.9%)	(34.9%)	(60.4%)	(49.8%)	(59.0%)	51.7%	197.5%	213.8%	337.5%	104.7%	159.0%
EBIT	(39.1%)	(137.1%)	(145.6%)	(126.1%)	(1,047.6%)	(318.3%)	(388.4%)	(1,014.2%)	(130.6%)	165.1%	334.9%
Earnings from Cont. Ops	(47.5%)	(141.5%)	(150.8%)	(126.1%)	(1,199.0%)	(318.3%)	(388.4%)	(1,014.2%)	(130.6%)	165.1%	334.9%
Net Income	(7.7%)	(132.0%)	(134.5%)	(121.8%)	(459.6%)	(463.1%)	(509.0%)	(1,079.1%)	(144.1%)	105.7%	288.5%
Normalized Net Income	(5.2%)	(126.0%)	(134.5%)	(121.5%)	(452.7%)	(547.5%)	(534.3%)	(1,092.6%)	(144.2%)	100.7%	280.6%
Diluted EPS before Extra	(68.9%)	(126.0%)	(134.5%)	(119.9%)	(123.7%)	(552.6%)	(535.4%)	(1,168.8%)	(1,914.2%)	219.9%	273.3%
Accounts Receivable	(9.2%)	(23.0%)	(29.8%)	(21.1%)	(23.7%)	18.6%	49.9%	47.8%	57.3%	70.2%	68.4%
Inventory	(2.3%)	(10.0%)	4.4%	1.7%	1.7%	11.2%	(1.9%)	9.6%	(0.4%)	20.8%	22.4%
Net PP&E	5.1%	(1.8%)	(2.6%)	(2.6%)	(10.0%)	(9.6%)	(11.0%)	(12.7%)	(4.7%)	(5.3%)	(6.2%)
Total Assets	4.7%	(0.1%)	0.2%	(0.4%)	(8.2%)	(6.2%)	(6.7%)	(6.0%)	1.9%	6.3%	9.0%
Tangible Book Value	(0.0%)	(4.7%)	--	(6.5%)	(18.0%)	(13.9%)	(12.1%)	(9.6%)	7.1%	--	--
Common Equity	(0.1%)	(4.8%)	(5.8%)	(6.6%)	(18.0%)	(13.8%)	(12.0%)	(9.5%)	7.3%	7.8%	11.8%
Cash from Ops	(26.2%)	(74.8%)	(100.0%)	(51.7%)	(36.9%)	47.7%	--	175.5%	327.6%	59.6%	106.9%
Capital Expenditures	10.0%	14.3%	(28.4%)	(47.6%)	(45.9%)	(59.6%)	(37.8%)	(13.7%)	12.7%	63.0%	39.7%
Levered Free Cash Flow	(114.0%)	(89.5%)	1,854.4%	(60.7%)	(206.8%)	1,986.3%	(256.3%)	742.5%	3,366.8%	58.5%	133.6%
Unlevered Free Cash Flow	311.3%	826.2%	106.3%	183.9%	(17.9%)	(192.7%)	(139.1%)	(311.3%)	(377.7%)	126.4%	289.7%
Dividend per Share	6.1%	6.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%	1.1%	1.1%

**CAGR Over Two Years**

Total Revenue	(1.8%)	(8.2%)	(32.8%)	(21.8%)	(18.1%)	(3.4%)	(1.2%)	6.5%	13.6%	26.1%	85.7%
Gross Profit	(0.5%)	(48.9%)	(61.2%)	(55.6%)	--	(5.9%)	5.2%	25.2%	37.1%	103.0%	336.2%
EBITDA	(0.4%)	(27.6%)	(40.4%)	(40.2%)	(42.7%)	(0.7%)	8.5%	25.5%	33.9%	76.2%	177.6%
EBITA	19.6%	--	--	--	--	(10.0%)	14.7%	54.4%	70.3%	--	--
FRIT	11.0%	--	--	--	--	(4.9%)	21.1%	54.4%	83.3%	--	--
Earnings from Cont. Ops.	(17.5%)	--	--	--	--	7.8%	18.7%	46.2%	25.9%	--	--
Net Income	(17.6%)	--	--	--	--	7.8%	22.4%	45.9%	24.9%	--	--
Normalized Net Income	(27.0%)	--	--	--	--	8.4%	22.6%	46.0%	107.2%	--	--
Diluted EPS before Extra	(17.8%)	--	--	--	--	7.9%	22.8%	44.7%	24.9%	--	--
Accounts Receivable	2.6%	(8.1%)	(16.0%)	(15.4%)	(8.7%)	(4.4%)	2.6%	8.0%	9.6%	42.1%	58.9%
Inventory	4.4%	(4.4%)	3.1%	(2.4%)	(0.3%)	0.1%	1.2%	5.6%	0.7%	15.9%	9.5%
Net PP&F	1.4%	(0.4%)	0.5%	0.3%	(2.8%)	(5.8%)	(6.9%)	(7.7%)	(7.4%)	(7.5%)	(8.6%)
Total Assets	2.0%	1.0%	1.8%	0.5%	(2.0%)	(3.2%)	(3.3%)	(3.2%)	(3.3%)	(0.1%)	0.9%
Tangible Book Value	1.1%	(1.6%)	--	(3.4%)	(9.4%)	(9.4%)	--	(8.1%)	(6.3%)	--	--
Common Equity	1.0%	(1.6%)	(1.9%)	(3.5%)	(9.5%)	(9.4%)	(9.0%)	(8.0%)	(6.2%)	(3.6%)	(0.8%)
Cash from Ops.	(7.4%)	(14.2%)	(100.0%)	(37.1%)	(31.8%)	5.4%	27.4%	15.4%	64.2%	53.5%	--
Capital Expenditures	22.0%	33.2%	(5.3%)	(20.5%)	(22.8%)	(32.1%)	(33.3%)	(32.8%)	(21.9%)	(18.9%)	(6.8%)
Levered Free Cash Flow	--	(74.8%)	--	(56.9%)	(61.3%)	47.9%	--	82.0%	--	475.0%	--
Unlevered Free Cash Flow	227.6%	--	254.0%	--	83.7%	--	--	--	--	--	--
Dividend per Share	6.3%	6.3%	3.0%	3.0%	3.0%	3.0%	0.0%	0.0%	0.6%	0.6%	0.6%

**CAGR Over Three Years**

Total Revenue	3.8%	(0.8%)	(16.8%)	(8.5%)	(11.2%)	(4.2%)	(2.6%)	(1.0%)	6.0%	12.5%	18.1%
Gross Profit	54.4%	(33.1%)	(40.0%)	(34.8%)	(256.2%)	(13.4%)	(3.4%)	0.6%	10.7%	13.7%	52.1%
EBITDA	7.4%	(17.1%)	(27.1%)	(27.4%)	(25.9%)	(7.4%)	1.8%	3.9%	17.8%	26.4%	45.0%
FRITDA	(216.1%)	(164.4%)	(190.0%)	(160.4%)	(338.4%)	(21.5%)	1.1%	4.9%	20.9%	29.0%	78.9%
EBIT	(210.5%)	(164.4%)	(190.0%)	(160.4%)	(338.4%)	(21.5%)	1.1%	4.9%	20.9%	33.9%	85.4%
Earnings from Cont. Ops.	41.5%	(157.3%)	(171.0%)	(155.8%)	(234.8%)	(16.4%)	6.2%	2.5%	13.5%	33.7%	76.3%
Net Income	50.2%	(153.4%)	(168.6%)	(155.5%)	(233.8%)	(16.3%)	5.9%	2.7%	13.9%	32.6%	78.7%
Normalized Net Income	(19.5%)	(153.4%)	(168.6%)	(154.2%)	(150.2%)	(15.9%)	6.0%	2.7%	10.1%	55.5%	77.7%
Diluted EPS before Extra	48.0%	(152.8%)	(169.3%)	(154.4%)	(233.6%)	(16.3%)	6.1%	2.5%	13.7%	32.5%	79.3%
Accounts Receivable	8.0%	(1.5%)	(3.7%)	(5.0%)	(7.0%)	0.1%	1.9%	1.9%	9.4%	15.8%	21.0%
Inventory	7.1%	3.5%	8.7%	2.2%	3.5%	0.6%	1.4%	1.5%	(0.3%)	6.6%	7.8%
Net PP&E	2.1%	(0.6%)	(0.3%)	(0.7%)	(2.6%)	(3.5%)	(3.5%)	(4.2%)	(3.4%)	(5.6%)	(6.6%)
Total Assets	3.2%	1.1%	1.8%	0.8%	(1.5%)	(1.5%)	(1.1%)	(1.7%)	(0.7%)	(0.1%)	0.6%
Tangible Book Value	3.9%	--	--	--	(5.7%)	(5.9%)	--	(5.5%)	(4.2%)	--	--
Common Equity	4.6%	0.9%	0.2%	(0.9%)	(5.7%)	(5.9%)	(5.4%)	(5.5%)	(4.2%)	(4.0%)	(2.5%)
Cash from Ops.	(4.9%)	(8.4%)	(100.0%)	(16.5%)	(18.5%)	2.8%	7.4%	2.9%	25.8%	21.0%	49.7%
Capital Expenditures	19.9%	27.2%	12.6%	(12.5%)	(6.9%)	(10.5%)	(17.7%)	(18.3%)	(12.5%)	(9.1%)	(14.7%)
Levered Free Cash Flow	(146.5%)	(60.4%)	(204.7%)	(25.2%)	(49.4%)	9.9%	34.2%	16.1%	73.1%	51.3%	(514.8%)
Unlevered Free Cash Flow	(321.2%)	(216.4%)	(344.0%)	57.7%	106.5%	18.7%	(269.9%)	32.1%	(310.9%)	(368.9%)	(246.5%)
Dividend per Share	5.1%	5.1%	4.2%	4.2%	4.2%	4.2%	2.0%	2.0%	2.4%	2.4%	0.4%

**CAGR Over Five Years**

Total Revenue	(3.7%)	(1.4%)	(13.2%)	(5.4%)	(2.7%)	6.4%	5.3%	7.0%	7.6%	9.2%	14.7%
Gross Profit	(7.9%)	(21.1%)	(30.2%)	(22.9%)	(241.8%)	10.6%	12.0%	18.7%	47.2%	4.3%	32.7%
EBITDA	(4.8%)	(10.1%)	(17.9%)	(13.9%)	(9.8%)	7.9%	10.3%	16.5%	17.3%	12.1%	29.5%
EBITA	(12.3%)	(176.8%)	(182.6%)	(173.1%)	(316.3%)	61.5%	33.2%	41.0%	(235.3%)	9.1%	55.7%
EBIT	(14.8%)	(176.8%)	(182.6%)	(173.1%)	(316.3%)	61.5%	33.2%	41.0%	(235.3%)	9.1%	55.7%
Earnings from Cont. Ops.	(3.3%)	(168.6%)	(177.2%)	(169.5%)	(248.7%)	9.4%	23.3%	19.2%	35.0%	7.1%	41.6%
Net Income	(2.8%)	(165.8%)	(176.3%)	(169.3%)	(248.5%)	8.6%	22.5%	20.6%	39.5%	6.4%	39.7%
Normalized Net Income	(20.6%)	(165.8%)	(176.3%)	(168.3%)	(170.1%)	8.8%	22.6%	20.6%	17.5%	17.1%	39.3%
Diluted EPS before Extra	(3.1%)	(165.4%)	(176.4%)	(168.3%)	(247.6%)	8.3%	21.8%	20.0%	38.3%	6.1%	40.1%
Accounts Receivable	(0.8%)	(3.6%)	(6.0%)	(2.1%)	0.7%	4.6%	5.5%	7.7%	8.6%	14.0%	17.7%
Inventory	2.1%	0.5%	3.4%	1.5%	3.0%	2.5%	4.0%	5.0%	4.5%	8.3%	9.0%
Net PP&E	0.5%	(0.1%)	(0.2%)	(0.0%)	(1.5%)	(2.5%)	(2.6%)	(2.8%)	(1.8%)	(3.4%)	(3.7%)
Total Assets	0.7%	0.7%	0.7%	1.0%	(0.2%)	(0.5%)	(0.3%)	(0.2%)	0.5%	0.6%	1.4%
Tangible Book Value	1.7%	--	--	--	(2.0%)	--	--	--	(0.3%)	--	--
Common Equity	1.9%	1.2%	0.9%	0.8%	(1.7%)	(1.8%)	(1.5%)	(1.2%)	0.1%	(0.9%)	(0.2%)
Cash from Ops.	(3.0%)	(4.7%)	(100.0%)	(13.7%)	(1.8%)	14.0%	16.4%	17.7%	18.3%	12.6%	23.5%
Capital Expenditures	(5.5%)	(2.8%)	(9.1%)	(12.5%)	(10.0%)	(12.2%)	(8.4%)	(3.6%)	1.0%	6.2%	4.4%
Levered Free Cash Flow	(24.9%)	(22.2%)	(221.3%)	(16.9%)	(173.5%)	100.7%	94.5%	36.5%	30.0%	15.5%	33.2%
Unlevered Free Cash Flow	(1.5%)	14.1%	42.5%	55.6%	(7.0%)	(202.0%)	(202.0%)	(236.2%)	89.8%	27.1%	85.8%
Dividend per Share	4.7%	4.7%	3.6%	3.6%	3.6%	3.6%	3.0%	3.0%	3.2%	3.2%	2.7%





Ticker: **XOM US EQUITY**    **XOM US EQUITY** Ascend    Currency  Reporting  Change    **USD**  
 Period Type: **Annuals**    Consolidated: **Yes**    Accounting: **Mixed**

**Exxon Mobil Corp**

Sector: Energia    Industry: Petroleo, gas y combustibles    Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>REVENUE</b>											
<b>Revenue by Product</b>											
<b>For the Fiscal Period Ending</b>	<b>31/12/2011</b>	<b>31/12/2012</b>	<b>31/12/2013</b>	<b>31/12/2014</b>	<b>31/12/2015</b>	<b>31/12/2016</b>	<b>31/12/2017</b>	<b>31/12/2018</b>	<b>31/12/2019</b>	<b>31/12/2020</b>	<b>31/12/2021</b>
Revenue	433,526.00	419,100.00	390,247.00	364,763.00	236,810.00	200,628.00	237,162.00	279,332.00	255,583.00	178,574.00	276,692.00
Downstream	378,623.00	374,047.00	342,706.00	318,747.00	207,293.00	155,386.00	184,576.00	221,334.00	204,983.00	140,896.00	218,007.00
Chemical	46,442.00	38,726.00	39,061.00	38,178.00	28,134.00	25,391.00	28,694.00	32,443.00	27,416.00	23,091.00	36,858.00
Upstream	41,942.00	38,712.00	39,048.00	37,162.00	24,053.00	19,830.00	23,857.00	25,517.00	23,143.00	14,549.00	21,797.00
Corporate & Financing	22.00	24.00	21.00	18.00	8.00	21.00	35.00	38.00	41.00	38.00	30.00
#N/A Field Not Applicable	(33,503.00)	(32,409.00)	(30,589.00)	(29,342.00)	(22,678.00)	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
Paraxylene	-	-	-	-	-	-	-	-	-	-	-
Polypropylene	-	-	-	-	-	-	-	-	-	-	-
Refinery Throughput	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
<b>Revenue by Geography</b>											
<b>For the Fiscal Period Ending</b>	<b>31/12/2011</b>	<b>31/12/2012</b>	<b>31/12/2013</b>	<b>31/12/2014</b>	<b>31/12/2015</b>	<b>31/12/2016</b>	<b>31/12/2017</b>	<b>31/12/2018</b>	<b>31/12/2019</b>	<b>31/12/2020</b>	<b>31/12/2021</b>
Revenue	433,526.00	419,100.00	390,247.00	364,763.00	236,810.00	200,628.00	237,162.00	279,332.00	255,583.00	178,574.00	276,692.00
Worldwide	316,674.00	300,635.00	268,006.00	394,087.00	259,480.00	200,607.00	237,127.00	279,294.00	255,542.00	178,536.00	276,662.00
Non-U.S.	150,333.00	150,850.00	152,809.00	(29,324.00)	(22,670.00)	21.00	-	-	-	-	-
United States, Net	22.00	24.00	21.00	-	-	-	-	-	-	-	-
North America	(33,503.00)	(32,409.00)	(30,589.00)	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
Europe	-	-	-	-	-	-	-	-	-	-	-
United States	-	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

**GROSS PROFIT BEF TAX**

**OPERATING PROFIT BEF TAX**

Ticker: XOM US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed

**Exxon Mobil Corp**

Sector: Energia Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Pension</b>											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Pension Net Periodic Cost</b>											
Service Cost	1,120.00	1,313.00	1,498.00	1,267.00	1,553.00	1,395.00	1,380.00	1,427.00	1,308.00	1,672.00	1,693.00
Interest Cost	2,059.00	1,965.00	1,825.00	1,945.00	1,635.00	1,637.00	1,475.00	1,475.00	1,529.00	1,365.00	1,084.00
Expected Return on Plan Assets	(1,937.00)	(1,898.00)	(1,963.00)	(1,992.00)	(1,924.00)	(1,653.00)	(1,775.00)	(1,678.00)	(1,345.00)	(1,734.00)	(1,753.00)
Pension Expense (Income)	2,806.00	4,797.00	3,727.00	2,661.00	3,152.00	2,788.00	2,769.00	2,358.00	2,230.00	2,565.00	2,243.00
<b>Other Postretirement Cost</b>											
Service Cost	121.00	134.00	176.00	140.00	170.00	153.00	129.00	152.00	139.00	181.00	188.00
Interest Cost	393.00	380.00	352.00	383.00	346.00	344.00	317.00	301.00	315.00	277.00	221.00
Expected Return on Plan Assets	(41.00)	(38.00)	(41.00)	(37.00)	(28.00)	(25.00)	(24.00)	(23.00)	(15.00)	(18.00)	(19.00)
Other Postretirement Benefits Expense (I)	670.00	680.00	736.00	616.00	670.00	595.00	485.00	506.00	452.00	493.00	424.00
<b>Pension Funded Status</b>											
Fair Value of Plan Assets	27,773.00	30,722.00	30,473.00	33,010.00	29,402.00	31,836.00	34,243.00	30,620.00	36,552.00	41,516.00	38,146.00
Actual Return (Loss) on Plan Assets	628.00	2,998.00	2,221.00	4,650.00	611.00	3,392.00	3,273.00	(725.00)	5,316.00	5,064.00	1,050.00
Employer Contribution	1,993.00	3,164.00	1,020.00	2,030.00	515.00	2,560.00	1,059.00	929.00	1,624.00	1,601.00	1,087.00
Benefits Paid	(2,734.00)	(2,624.00)	(3,831.00)	(2,793.00)	(3,337.00)	(2,704.00)	(4,255.00)	(2,999.00)	(2,496.00)	(3,304.00)	(5,360.00)
Projected Benefit Obligation	46,103.00	48,449.00	44,661.00	50,576.00	44,700.00	45,156.00	47,273.00	43,552.00	50,877.00	55,288.00	48,003.00
Over(Under) Funded Pension	(18,330.00)	(17,727.00)	(14,188.00)	(17,566.00)	(15,298.00)	(13,320.00)	(13,030.00)	(12,932.00)	(14,325.00)	(13,772.00)	(9,857.00)
Accumulated Benefit Obligation	39,561.00	40,247.00	37,938.00	42,703.00	38,028.00	39,112.00	41,114.00	38,033.00	43,623.00	48,454.00	43,154.00
Pension Funding Ratio	60.24	63.41	68.23	65.27	65.78	70.50	72.44	70.31	71.84	75.09	79.47
<b>Other Postretirement Funded Status</b>											
Fair Value of Plan Assets	538.00	581.00	620.00	468.00	414.00	411.00	427.00	386.00	425.00	446.00	440.00
Actual Return (Loss) on Plan Assets	--	65.00	64.00	41.00	-	20.00	40.00	(13.00)	54.00	42.00	20.00
Employer Contribution	39.00	38.00	35.00	31.00	42.00	36.00	34.00	30.00	41.00	37.00	28.00
Benefits Paid	(59.00)	(476.00)	(511.00)	(525.00)	(482.00)	(537.00)	(543.00)	(528.00)	(517.00)	(510.00)	(517.00)
Projected Benefit Obligation	7,880.00	9,058.00	7,868.00	9,436.00	8,282.00	7,800.00	8,100.00	7,471.00	8,113.00	8,135.00	7,265.00
Over(Under) Funded Post Ret Benefits	(7,342.00)	(8,477.00)	(7,248.00)	(8,968.00)	(7,868.00)	(7,389.00)	(7,673.00)	(7,085.00)	(7,688.00)	(7,689.00)	(6,825.00)
Other Post-Retirement Funding Ratio	6.83	6.41	7.88	4.96	5.00	5.27	5.27	5.17	5.24	5.48	6.06
<b>Actuarial Assumptions</b>											
<b>Pension</b>											
Expected Return on Plan Assets	7.07	6.87	6.84	6.67	6.31	5.75	5.69	5.17	4.55	4.54	4.52
Discount Rate used on Plan Liabilities	4.37	3.88	4.75	4.58	3.49	3.89	3.51	3.22	3.58	2.77	2.06
Rate of Compensation Increase	5.53	5.66	5.54	5.54	5.22	4.77	4.71	4.91	4.90	5.17	4.70
<b>Other Postretirement Benefits</b>											
Expected Return on Plan Assets	7.50	7.25	7.25	7.25	7.00	6.50	6.50	6.00	4.60	4.60	4.60
Discount Rate used on Plan Liabilities	5.00	4.00	5.00	5.00	4.00	4.25	4.25	3.80	4.40	3.50	2.80
Health Care Cost Trend Projected(next y)	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.00
<b>Pension Plan Asset Allocation</b>											
Fair Value of Plan Assets	27,773.00	30,722.00	30,473.00	33,010.00	29,402.00	31,836.00	34,243.00	30,620.00	36,552.00	41,516.00	38,146.00
Asset Category - Equities %	45.01	45.60	46.22	35.64	35.90	36.41	26.91	25.33	27.73	27.89	24.02
Asset Category - Debt %	49.29	49.23	49.53	60.18	59.72	59.29	69.05	70.58	68.90	69.11	72.53
Asset Category - Real Estate %	1.43	0.95	0.45	0.17	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	0.58	1.06	0.34	0.57	0.25	0.76	0.86	0.64	0.58	1.08	1.01
Asset Category - Other %	0.63	0.11	0.11	0.12	0.14	0.11	0.09	0.09	0.08	0.07	0.07
<b>Expected Pension Payments</b>											
Year 1	2,832.00	2,880.00	1,279.00	2,822.00	2,693.00	2,907.00	2,547.00	2,466.00	2,611.00	3,744.00	2,479.00
Year 2	2,939.00	2,848.00	2,813.00	2,767.00	2,619.00	2,668.00	2,442.00	2,423.00	2,501.00	2,272.00	2,364.00
Year 3	2,930.00	2,891.00	2,849.00	2,807.00	2,589.00	2,607.00	2,464.00	2,437.00	2,507.00	2,319.00	2,384.00
Year 4	2,942.00	2,887.00	2,850.00	2,743.00	2,575.00	2,572.00	2,471.00	2,440.00	2,527.00	2,364.00	2,330.00
Year 5	2,951.00	2,894.00	2,810.00	2,749.00	2,569.00	2,551.00	2,505.00	2,463.00	2,548.00	2,328.00	2,309.00
Beyond Year 5	14,347.00	14,035.00	13,999.00	13,702.00	12,953.00	12,737.00	12,517.00	12,199.00	12,637.00	12,245.00	11,948.00
<b>Expected Postretirement Benefits</b>											
Year 1	465.00	476.00	481.00	491.00	481.00	483.00	484.00	473.00	464.00	446.00	444.00
Year 2	483.00	494.00	497.00	504.00	495.00	493.00	491.00	478.00	466.00	449.00	436.00
Year 3	498.00	508.00	511.00	516.00	507.00	500.00	497.00	481.00	465.00	445.00	432.00
Year 4	512.00	521.00	523.00	527.00	518.00	506.00	499.00	485.00	463.00	444.00	429.00
Year 5	525.00	534.00	533.00	536.00	526.00	509.00	498.00	479.00	462.00	442.00	421.00
Beyond Year 5	2,774.00	2,796.00	2,770.00	2,785.00	2,688.00	2,549.00	2,503.00	2,385.00	2,328.00	2,201.00	2,113.00

Ticker: XOM US EQUITY    Sort: Ascend    Currency: Reporting    Change: USD  
 Period Type: Annuals    Consolidated: Yes    Accounting: Mixed

**Exxon Mobil Corp**

Sector: Energia    Industry: Petroleo, gas y combustibles    Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Supplemental</b>											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Options Activity</b>											
Options Granted During Period	-	-	-	-	-	-	-	-	-	-	-
Options Outstanding End Of Period	5.55	2.36	1.51	-	-	-	-	-	-	-	-
Options Exercisable End of Period	5.32	-	-	-	-	-	-	-	-	-	-
<b>Price</b>											
Weighted Average Fair Value per Option	-	-	-	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Outstanding)	69.76	78.60	85.57	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Exercisable)	68.65	-	-	-	-	-	-	-	-	-	-
Stock Option Valuation Model	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
<b>Assumptions</b>											
Stock Opt Valuation - Risk Free Rate (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Life (Yrs)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Volatil (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-
<b>Stock Expense</b>											
Expense For Stock-Based Compensation	838.00	874.00	919.00	831.00	855.00	880.00	856.00	774.00	741.00	672.00	612.00
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-